# Applicant Tracking System User Guide: The New "Fluid" Platform

December 2020

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### Logging into ATS

Go to the **MCPS Careers / Applicant Tracking System** web page: https://www.montgomeryschoolsmd.org/departments/personnel/hiring/

Click on the "Log in to the Applicant Tracking System" button:



Log in with your MCPS username and password:



When the following screen shows up, click on the Recruiting menu item:



## Managing Requisitions

### <u>Creating a Requisition – Supporting Services Staffing</u>

#### Click on "Requisitions":

л <u>с</u> , с	CLE.						nager4 Test Accou
	RECRUITING	TASKS	REQUISITIONS	SUBMISSIONS	CANDIDATE POOLS		
Velco	ome Hiringman	ager4 Te	st Account!				C Refresh A
Velcom	ne to the Recruiting b Requisitions	Center.					
Velcom		Center.				r	Total
Velcom		Center.			Draft	<b>i≈</b> 1	Total 7

#### Click on "Create a Requisition":

u are here > <i>Requisition List</i>							Create Requisitio
ilters 🗸 📀	E F	Requisition	<b>15</b> (8)				
Show requisitions:	FILTER	s> Show requ	isitions: I own or collaborate on 💿 Stat	us: Draft 🛛	Open 🕴 Hire Ty	pe All 😒 🛛 Clear All	
	<b>9</b>	More A	ctions 🔻			List Format Default red	uisition list format
Include inactive requisitions     Status	•	<b>@</b>	Title 2	ID	Status Detail	Hiring Manager 1 🔺	Manager Assistant
Apply Filters		0	Counselor, Elementary, TEST BCC	20000NA	-	Test Account Hiringmanager4	
		0	School Secretary I	20000N4	-	Test Account Hiringmanager4	
		0	School Secretary I, Bethesda-Chevy Chase HS, 10 mos/4 hrs (8:00 a.m 12:00 p.m)	20000ND		Test Account Hiringmanager4	Jones Maggie
	•	<b>(1)</b>	Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.m.)	20000N7	Ready (11/2/20)	Test Account Hiringmanager4	Jones Maggie

The Requisition Template screen will appear; click on "Next":

≡	RECRUITING	TASKS	REQUISITIONS	SUBMISSIONS	CANDIDATE POOLS	
You are h	ere > Requisition List	> Create Requ	lisition			Back to Requisition List
🗎 Cr	eate New Requ	isition				
Please	e select how to crea	te your requ	isition			
O Us	e a template					
-						
						Cancel Next

Type the job code or job title and a list of matching job templates will appear; select the appropriate one and then click "**Next**":



Click on the **selector icon** to get a full list of requisition templates from which you can pick:

1	2	3
Find Template	Specify Attributes	Complete and Save
Select Template *	<del>*</del> ] <mark>. ମୁ</mark>	

Type in the name of the position in the "**Keyword**" box and then click on "**Apply Filters**". In the right pane of the window, find the correct position or click on the next page at the bottom to show more on the list if you do not see the correct position. Make sure it is the <u>correct job code</u>, and then click "**Select**":

Iters		ion templates are ava yword: Secretary O Cla	<b>ailable.</b> Se ear All	lect a template to pro	ceed
Location	Language	Name	Job Code	Job Field	Actions
lob Field	English	Administrative Legal Secretary to the Board	4180-368	Clerical/Secretarial	Select
yword	English	Administrative Operations Secretary	4115-temp	Clerical/Secretarial	Select
Secretary O	English	Administrative Operations Secretary	4115-1011	Clerical/Secretarial	Select
o Code	English	Administrative Secretary Board Finance	4290-383	Clerical/Secretarial	Select
	English	Administrative Secretary l	4130-364	Clerical/Secretarial	Select
cruiter	English	Administrative Secretary II	4090-361	Clerical/Secretarial	Select
	English	Administrative Secretary III	4200-371	Clerical/Secretarial	Select
Apply Filters	English	Administrative Secretary III, Partnership Unit	4200-1267	Clerical/Secretarial	Select
	English	Copy Editor Administrative Secretary	4040-356	Clerical/Secretarial	Select
	English	Legal Secretary	4110-362	Clerical/Secretarial	Select

#### OR

Verify that it is the correct requisition template and then click "Next":

🖹 Create New Requisition - Find a tem	plate	
1	2	3
Find Template	Specify Attributes	Complete and Save
Select Template *		
4130-364-Administrative Secretary I	<u>۲</u> ک	
		Cancel

In the **Organization** field, start typing the name of your organization and select it when you see it then click "**Next**". For central office type the word "**Offices**" and select it:

Create New Requisition - Find a template		
	2	3
Find Template	Specify Attributes	Complete and Save
Please validate the information below according to the re-	quisition you are creating. Once satisfied, cl	lick "Next"
Requisition Structure		
lire Type	Hiring Manager	
Professional	Test Account, Hiringm	nanager4 🔍 🖸
Requisition Style MCPS Hiring Manager Requisition File	Organization	
Femplate Used	Bethe	<u> </u>
4130-364-Administrative Secretary I	Elementary Schools >	Bethesda Elementary School
ob Field	High Schools > Bethes	sda-Chevy Chase High School വ്വ
Clerical/Secretarial	▼ S Middle Schools > Nort	th Bethesda Middle School
	L	
Previous		Cancel

In the **Location** field, start typing the city of your school or office and select the correct choice. If the position is for multiple locations, start typing Multiple and select it. Verify that both the organization and the location have populated correctly and then click "**Next**":

	2	3
Find Template	Specify Attributes	Complete and Save
ease validate the information below according to	the requisition you are creating. Once satisfied, clic	:k "Next"
equisition Structure		
ire Туре	Hiring Manager	
ofessional	Test Account, Hiringma	inager4 🛛 🔻 🖸
equisition Style		
CPS Hiring Manager Requisition File	Organization	
emplate Used	High Schools > Beth	esda-Chevy Chase High School 🔻 🖸
30-364-Administrative Secretary I	Location	
b Field	bethe	<u> </u>
Clerical/Secret	arial v Q1	
	Bethesda	

In the next screen, you will complete the applicable fields. For the **Requisition Title**, make sure to use the recommended format, not just the job title:

	•						
equisition Info						Cancel	D
how fields required to:* O Save	O Request Approval	O Post	Language:	English (Base)	•	Collapse All	Sa
Identification							
Requisition Title							
Requisition Title * Administrative Secretary I							
Administrative Secretary I	Jnlimited						
Administrative Secretary I	Jnlimited						

In the **Owners** section, start typing the last name of your OHRD recruiter and select their name when it appears. Check the **Hiring Manager** field to make sure it shows your name. You can put a staff member's name in the **Hiring Manager Assistant** field, if you want someone to help administer the requisition:

Recruiter *		Hiring Manager	Hiring N	lanager Assistant	
umali	<mark>∗</mark> ପ୍ର	Test Account, Hiringmana	<u>ସ</u>	•	ଧ୍ର
Tracy M Umali					
Add Collaborators					
		ast Name E	mail	Title	

If you want to add staff as collaborators to be able to review applicants for the requisition, you can click on the "Add Collaborators" link in the above screenshot and it will open a window from which you can choose collaborators and then click the Add Collaborators button:

Add Collaborators				×
Filters 🗸 📀	Pleas	e select the collaborat	ors for this requisi	ition (30 max). All (1000) Selected (1)
Frequent Collaborators	1000	Potential Collaborato	rs are available	Select all across pages
	FILTE	RS User Group: All 😢	Clear All	
Keyword		First Name	Last Name	Email
User Group		Aamena	Khan	6B9327C37DC6062DE040650ADF061466@invalidemail.com
All		Aara	Davis-Jones	755BA462B1890604E040650ADF0606AC@invalidemail.com
		Aaron	McKinley	75803312E73A3D2BE040650AE0066BD3@invalidemail.com
Department		Aaron	Barnett	6A531CED76124E90E040650ADF061451@invalidemail.com
		Aaron	Butler	991CEA555414C913E053D5FD6F0AC969@invalidemail.com
Name		Aaron	Ruffin	3D90482ABC4A5BE2E053DBFD6F0A330D@invalidemail.com
		Aaron	Knoll	86726FA8285D25D1E040680A47506E0E@invalidemail.com
Job Title		Aaron	Cochran	755BA462D2BA0604E040650ADF0606AC@invalidemail.com
		Aaron	Riggs	5BB601ED436CEE80E053DBFD6F0A2434@invalidemail.com
Email Address		Aaron	Perry	755BA462B6230604E040650ADF0606AC@invalidemail.com
		Aaron	Thornton	6B9327C37B81062DE040650ADF061466@invalidemail.com
		Aaron	Tark	6A531CED670D4E90E040650ADF061451@invalidemail.com
Employee ID		Aaron	Eichelberger	515A040FBD63BC06E053D5FD6F0AF9CB@invalidemail.com
		Aaron	Lipshultz	6B9327C37CCB062DE040650ADF061466@invalidemail.com
		Aaron	Carter	755BA462BA2F0604E040650ADF0606AC@invalidemail.com
Apply Filters Clear All			Page	1 of 67 (1-15 of 1000 items)
				Cancel Add Collaborators

You should then see the **Owners** section look something like this:

Recruiter *			Hiring Manager	Hiring Manager	Assistant	
Tracy M Umali	•	ର୍ଯ	Test Account, Hiringmana 💌 🔉	Gary S Levine	e   <mark>▼</mark> 83	
Collaborators						
Add Collabora	ators					
• Add Collabora	ators Last Name	Emai	1		Title	

In the **"Req Specific**" section, check to make sure the **Schedule** and **Shift** fields are correct. Enter the starting date of the position into the **Target Start Date** field. In **the Job Specific Information** field, enter any additional information you want candidates to see:

	Shift		
•	Day Job	•	
<b>#</b>			
ll be displayed o	n MCPS Careers. Pleas	e enter information	not included in the job description such as "Start time
h understandir	ng of MS Word and Exe	cel 👘	
	ill be displayed o	Day Job	Day Job

For the **FTE/Hours Bi-weekly** field, use the drop-down arrow to pick the appropriate hours. For the **Requisition Justification** field, use the drop-down arrow to pick the appropriate reason for the opening. For the **Employee being Replaced** field, please put in the employee **number** rather than the name. For the **Position Number** field, put in the 11-character position number:

FTE/Hours Bi-weekly *	
1.000 (80 hours bi-weekly) 🔹	
Requisition Justification *	Employee being Replaced
Termination 🔹	47301
Position Number	
04777413000	
digit number from SAE or employee's	
timesheet	
Working Months	
12	
Job Grade	0Q/SQ *
14	Optimal Qualified

For the Requisition Complete field, click on the drop-down arrow and select "Ready for Posting":

ot Specified	•	
ot Specified		
eady for Posting		
ot Ready for Posting		

Click on the "**Done**" button in the top right corner of your screen:

🖹 Create New Requisition - Find a template						
Requisition Info				Cancel	Done	
Show fields required to:* • Save	Request Approval	⊖ Post	Language: English (Base)	Collapse All	Save	
Working Months					-	
12					হি	
Job Grade	OQ / SQ *					

If you have successfully created your requisition, you will see a window appear that shows the title of your requisition and a message slightly below saying "**Requisition Successfully Saved**":

Administrative Secretary I (ID: 20000NT)							
🐴 💬 🖶 More	Actions 🔻						
Requisition Info	Attachments	History					
<b>Requisition</b> S	Requisition Successfully Saved						
Identification							
Deguisition Tit	1.						

# **Creating a Requisition – Teacher Staffing**

Click on "Requisitions":

ORACLE						💄 Hiringn	nanager4 Test Account 🔻
	TING	TASKS	REQUISITIONS	SUBMISSIONS	CANDIDATE POOLS		
Welcome Hirin Welcome to the Re	ecruiting C		st Account!				2 Refresh All
						i*	Total
					Draft	1	7
					Open	0	1

#### Click on "Create a Requisition":

'ou are here > Requisition List Filters ✓	F F	Requisition	<b>IS</b> (8)				Create Requisition
Show requisitions:	FILTER	s Show requi		s: Draft 🛽		pe All 🗿 Clear All	quisition list format
Include inactive requisitions  Status	•	(De	Title 2 🔺	ID	Status Detail	Hiring Manager 1 🔺	Manager Assistant
Apply Filters Clear All		0	Counselor, Elementary, TEST BCC	20000NA	-	Test Account Hiringmanager4	
	0	0	School Secretary I	20000N4	-	Test Account Hiringmanager4	
		0	School Secretary I, Bethesda-Chevy Chase HS, 10 mos/4 hrs (8:00 a.m 12:00 p.m)	20000ND	-	Test Account Hiringmanager4	Jones Maggie
		3 11	Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.m.)	20000N7	Ready (11/2/20)	Test Account Hiringmanager4	Jones Maggie

The Requisition Template screen will appear; click on "Next":

≡	RECRUITING	TASKS	REQUISITIONS	SUBMISSIONS	CANDIDATE POOLS			
You are h	ere > Requisition List		Back to Requisition List					
🗎 Cr	E Create New Requisition							
Please	Please select how to create your requisition							
<b>O</b> Us	se a template							
						Cancel Next		

In the **Select Template** field, begin typing either the teacher position or job code, then scroll to find the correct position. You can also click on the selector icon to the right of the **Select Template** field to find the specific job you need to post (teacher, counselor, etc.) Then click "**Next**" at the bottom:

🖹 Create New Requisition - Find	a template	
1	2	3
Find Template	Specify Attributes	Complete and Save
Select Template *		
elemen		<u>▼</u> 2]
SUMMER UP ES-Elementary Teacher, Su	mmer UP <school></school>	•
0500-157-Principal, Elementary School		
0511-939-Principal Intern, Elementary		
0403-978-Supervisor, Elementary Integr	ated Curriculum Team	
1001-290-Teacher, Elementary		•
		Cancel

In the **Job Field**, if the specific teaching subject area is not displayed, use the selector icon to find the subject area. This is particularly true for secondary school teaching positions:

Requisition Structure	
Hire Type Professional	Hiring Manager Test Account, Hiringmanager4
Requisition Style MCPS Hiring Manager Requisition File	Organization
Template Used 1003-871-Teacher, High School	Location
Job Field Teachers 🛛 👻 😢	0 Other Locations are selected
Previous	Cancel

After clicking on the selector icon, this is the screen that will be displayed. Type in the subject area in the **Keyword** field, click on the **Apply Filters** button, and then click **Select** for the item that shows the appropriate subject area:

Job Field Selector			×
Filters	1 Job Fields are available [FILTERS] Keyword: Math ©	Select Job Field to proce Clear All	ed
Job Category	Job Category	Job Function	Actions
	Teachers	Mathematics	Select
Job Function	Page	e 1 of 1 (1 of 1 items)	К < 1 > Я
Keyword Math			
Apply Filters Clear All			
			Cancel

You should now see the subject area correctly populated in the **Job Field** of this screen:

Requisition Struct	ture	
Hire Type		Hiring Manager
Professional		Test Account, Hiringmanag
Requisition Style MCPS Hiring Manag	ger Requisition File	Organization
Template Used 1003-871-Teacher,	High School	
Job Field		Location
	Teachers > Mathematics 💌 🍳	0 Other Locations are selecte

In the **Organization** field, start typing the name of your organization and select it. For example, "Beth" brings up Bethesda ES, BCCHS, and NBMS:

Hiring Manager Test Account, Hiringmanager4
Organization
bethe ସ Elementary Schools > Bethesda Elementary School
High Schools > Bethesda-Chevy Chase High School
Middle Schools > North Bethesda Middle School

In the **Location** field, start typing the city, and then select the correct option. Click, "**Next**" at the bottom of the screen:

Requisition Structure	
Hire Type	Hiring Manager
Professional	Test Account, Hiringmanager4 🛛 🔻 🖸
Requisition Style MCPS Hiring Manager Requisition File	Organization
Template Used	> Bethesda-Chevy Chase High School 🛛 🔻
1001-290-Teacher, Elementary	Location
Job Field	bethe 👻 २
Teachers > Elementary 💌 😋	Bethesda
Previous	Cancel

Edit the **Requisition Title** of the position to specifically show your content area or grade level, school name, and FTE allocation. There is an example provided just above the **Requisition Title** title. Then, start typing the name of your OHRD Teacher Staffing Coordinator and select their full name as the **Recruiter**. Ensure the **Hiring Manager** is you or change it to the appropriate Hiring Manager for the position. You can also add a **Hiring Manager Assistant** (an admin secretary, assistant principal, etc.) by typing and selecting their name in the third box:

🖺 Create New Requisition - Find a template			
Requisition Info		Cancel	one
Show fields required to:* O Save O Request Approval O Post	Language: English (Base) 🔹 💌	Collapse All S	ave
▲ Identification			
Requisition Title			_
example: Teacher, Grade 4, Ashburton ES, 1.0 FTE Requisition Title * Teacher, Grade 1, Bethesda ES, 1.0 Number of Openings			_
Recruiter *     Hiring Manager       magg     v       Maggie A Jones	Hiring Manager Assistant	<b>▼</b> 23	

Scroll down below the **"Owners"** section and add any additional collaborators by clicking **Add Collaborators** and identifying additional members of your hiring team. Under **"Req Specific"** ensure the **Schedule** accurately shows "Full-time" or "Part-time", and use the calendar to identify the **Target Start Date**. Add any **Job Specific Information** to share with candidates regarding the school, position, etc.:

wners				
Recruiter * Maggie A Jones	<b>ଁ</b> ସ	Hiring Manager Test Account, Hiringmana	▼ Q	Hiring Manager Assistant
Collaborators				·
• Add Collaborators				
First Name	Las	st Name	Email	Title
No Collaborators have been	n selected. Please click	'Add Collaborators' to add collabor	rators.	
g Specific Schedule Full-time	•	shift Day Job	•	
Target Start Date Nov 9, 2020				
The Job Specific Information Is 7 am."	will be displayed on N	ICPS Careers. Please enter Informa	tion not included in 1	the Job description such as "Start time for position
Job Specific Information				
School specific details en	tered here as neede	d. Might include course details, s	chool programming	g specifics, daily schedule, etc.

Scroll down to complete the remaining fields: FTE/Hours Bi-weekly, Teaching Position, Requisition Justification, Employee being Replaced, and Position Number. For the Employee being Replaced, please enter the employee number rather than the name. When complete, please change the Requisition Complete line to say "Ready for Posting":

FTE/Hours Bi-weekly *		Teaching Position	
1.000 (80 hours bi-weekly)	•	Grade 1	•
Requisition Justification *		Employee being Replaced	
Resignation	•	47301	
		<u> </u>	
Position Number			
02401100100			
digit number from SAE or employe	e's		
timesheet			
Working Months			
10			
Requisition Complete *			

Click on the "**Done**" button in the top right corner of your screen:

🗎 Create New F	Requisition - Fi	nd a template					_	
Requisition Info							Cancel	Done
Show fields required	l to:* 🗿 Save	Request Approval	O Post	Langu	age: English (Base)	-	Collapse All	Save
								-
FTE/Hours B	i-weekly *	Teaching	Position					Ēà
1.000 (80	hours bi-weekly)	▼ Grade	1	•				

If you have successfully created your requisition, you will see a window showing the requisition title and a message indicating successful completion:

🖹 Teacher, Elen	nentary (ID: 20000	NU)
🐴 💬 🖶 More	Actions 💌	
Requisition Info	Attachments	History
Requisition S	uccessfully Saved	

### Viewing and Editing Requisitions

In your Requisitions list you will see the number of candidates available for review, Requisition Title, Requisition ID, and Status of your requisitions:

	Requisitions	(6)	Canadi um	: Draft 🙆	Open () Hire Typ	e All 🗿 Clear All			
	More Acti		Status	. Drait Q	open o Hire typ		st Format Default req	uisition list format	•
• •	(i)) (ii)	Title	2 🔺	ID	Status Detail	Hiring Manager 1 🔺	Manager Assistant	Unposting Date	
	0	Counselor, Elementary, TEST BC	C	20000NA		Test Account Hiringmanager4			
	0	School Secretary I		20000N4	•	Test Account Hiringmanager4			
	0	School Secretary I, Bethesda-Ch Chase HS, 10 mos/4 hrs (8:00 a. 12:00 p.m)		20000ND		Test Account Hiringmanager4	Jones Maggie		
	<mark>. 11</mark>	Secretary, Bethesda-Chevy Chas 12 mos/4 hrs (9:00 a.m 1:00 p.		20000N7	Ready (11/2/20)	Test Account Hiringmanager4	Jones Maggie		
	0	Teacher, Elementary, TEST BCC		20000N9		Test Account Hiringmanager/			

To view the candidates, click on the number of candidates shown in the previous screen shot. When the window shown below shows up, click on the candidate name that you would like to review:

LIERS	y in see	action proc	ess 💿 Clear All						
9	•	≤ 5	More Actions 🔻		List	Format	Education		,
· •	<b>~</b>	۲	Candidate 2 🔺 👫	<i>•</i>	Last Activity 1 💌	Select	ion Status	Emp Status	s
			Adams, Desiree Cheryl (39973)	Ø	Nov 2, 2020	To be	e Reviewed	A1	
	-		Bestland, Grace Marie (33512)	<i>(</i> )	Nov 2, 2020	To be	e Reviewed	A1	
			Bledsoe, Amy Rose (19251)	ŀ	Nov 2, 2020	To b	e Reviewed	A1	
	1		Burgos, Daniel Andres (1296408)	<i>•</i>	Nov 2, 2020	To b	e Reviewed	A1	
-	•		Chesney, Elizabeth Grace (1295865)	<i>ø</i>	Nov 2, 2020	To be	e Reviewed	A1	
-	•		Jones, Maggie Anne (30564)	<i>•</i>	Nov 2, 2020	To be	e Reviewed	A1	
-	•		Kopnitsky, Stacey Ann (29885)	e 📕 🗞	Nov 2, 2020	To be	e Reviewed	A1	
	~		Lee, Kevin K. (1438121)	Ø 4	Nov 2, 2020	To be	e Reviewed	A1	
	<b>P</b>		Levine, Gary Stuart (1324981)	ł	Nov 2, 2020	To be	e Reviewed	R1	
]	•		Merson, Duane Alan (25403)	<i>ø</i>	Nov 2, 2020	To be	e Reviewed	A1	
					Nov 2. 2020		e Reviewed		

This is an example of the screen you'll see when you click on a candidate. If you want to get back to the list of candidates, click on the "Back to Submission List" button at the top right:

You are here > > Requisition View > Submission	List > Submission View		Back to Submission List
Summary 📀	Submission: Norwood, Spike S	Skippy for Secretary, Bethes	da-Chevy Chase HS, 12 mos/4 hrs (9:00
Norwood, Spike Skippy		Actions 🔻	
🚹 🚽 🧞 🔯 Resume	Job Submission Attachme	nts History	
No other submissions			Language: English Collapse All
Submission General Profile	A Resume		
HIGHLIGHTS (CURRENT SUBMISSION)	Candidate Personal Informa	ation	
Required met Assets met 0/0 0/0	Last Name Norwood	First Name Spike	Middle Name <b>Skippy</b>
Step: Hiring Manager Review Status: To be Reviewed Source: A Friend Date of Application: Nov 2, 2020	Prefix <b>MR</b>		
MOST RELEVANT EDUCATION	Email Address 66940@invalidemail.com	Internal Candidate <b>No</b>	lf internal candidate: A1=permanent
1996 - Bachelor's Degree			A8,A9=temp/sub L1,L2=permanent on leave
(E) WORK EXPERIENCE This section contains no information.	Last Name on Birth Certificate <b>Norwood</b>		
	Employee Number 00000		
	Primary Number	Home Phone Number	

If you wish to edit a requisition, click on the title of the requisition to view it. Click on **"Edit All**" and it will allow you to edit your posting. Do not edit a requisition after it has been posted by your recruiter.

Secretary, Bethesda-Chevy Chase H			All Candidates
more Actions +			All Calididates
quisition Info Attachments Hist	tory		
		Language: English (Base) 💌	Edit All Expand Al
Identification			de la
Requisition Title			
	ob Title, <grade program="" subject="">, School, FTE 1.0 FTE</grade>	)	
Format the "Requisition Title" as follows (J example: Teacher, Grade 4, Ashburton ES, Requisition Title		1	
example: Teacher, Grade 4, Ashburton ES,		1	
example: Teacher, Grade 4, Ashburton ES, Requisition Title Secretary, Bethesda-Chevy Chase HS, 12		)	
example: Teacher, Grade 4, Ashburton ES, Requisition Title Secretary, Bethesda-Chevy Chase H5, 12 mos/4 hrs (9:00 a.m 1:00 p.m.)		)	
example: Teacher, Grade 4, Ashburton ES, Requisition Title Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.m.) Number of Openings 1		Hiring Manager Assistant	

### **Quick Links to Find Requisitions**

On the left pane of the Requisitions window, you can use filters to find a specific requisition. Once you have entered information into the filters and clicked the "**Apply Filters**" button, requisitions matching your filters will appear:

DRACLE   Heingmanager4 Test Account +									
RECRUITING TASKS	REQUISITIO	ins su	BMISSIONS CANDIDATE PODLS						
are here + Republics Liz							Course Respiration		
iters 🗸 📀	10 P	equisitio	ns (iii)						
show requisitions	10,718	Show res	usitions I pen or collegerate on O Statu	i Draft O	Open O Hire Typ	HALO CHARAL			
I own or collaborate on •		Mare	kations +				t Format Default requisition list format +		
Disclude inactive requisitions		۲	Title 2 .	10	Status Detail	Hiring Manager 1 🔺	Manager Assistant Unposting Date		
Status 12 Desth D Pending 13 Doen	٥	٥	Counselor, Elementary, TEST BCC	20000NA		Test Account Hiringmanager4			
D on Hold Requisition Troe	0	0	School Secretary I	20000114		Test Account Hiringmanager4			
Reguistion ID	0	0	School Secretary L Bethesda-Chevy Chase HS, 10 mos/4 hrs (8:00 a.m 12:00 p.m)	20000ND	·	Test Account Hiringmanager&	Jones Maggie		
ICD Field + 93	0	<b>®</b> 11	Secretary, Betheloa Chevy Chase HS. 12 mos4 hrs (8:00 a.m 1 00 p.m.)	200001/7	Ready (11/2/20)	Test Account Hiringmanager4	Jones Magpe		
Neouter	0	0	Teacher, Bementary, TEST BCC	200001/9		Test Account Histogranager4			
Apply Filture Clear AD	.0	0	Teacher, Grade 1, Betheida ES, 1.0 FTE	20000NC		Test Account Hiringmanager4			

If you need to edit a requisition, click on the name of the requisition displayed in the previous screenshot that you will be editing and then click on the "**Edit All**" link:

💬 🖶 More Actions 🔻			All Candidate
Requisition Info Attachments	History		
	Language:	English (Base) 🔹 💌	Edit All Expand
▲ Identification			(J <sup>1</sup>
Requisition Title			
example: Teacher, Grade 4, As	as follows (job Title, <grade progran<br="" subject="">hburton ES, 1.0 FTE</grade>	1>, School, FTE)	
example: Teacher, Grade 4, As Requisition Title Secretary, Bethesda-Chevy Ch HS, 12 mos/4 hrs (9:00 a.m 1:	hburton ES, 1.0 FTE	1>, School, FTE)	
example: Teacher, Grade 4, As Requisition Title Secretary, Bethesda-Chevy Ch	hburton ES, 1.0 FTE	i>, School, FTE)	
example: Teacher, Grade 4, As Requisition Title Secretary, Bethesda-Chevy Ch HS, 12 mos/4 hrs (9:00 a.m 1:	hburton ES, 1.0 FTE	1>, School, FTE)	
example: Teacher, Grade 4, As Requisition Title Secretary, Bethesda-Chevy Ch HS, 12 mos/4 hrs (9:00 a.m 1: p.m.) Number of Openings	hburton ES, 1.0 FTE	r>, School, FTE)	
example: Teacher, Grade 4, As Requisition Title Secretary, Bethesda-Chevy Ch HS, 12 mos/4 hrs (9:00 a.m 1: p.m.) Number of Openings 1	hburton ES, 1.0 FTE	P-, School, FTE) Hiring Manager Assists Jones, Maggie A	ant

After you have finished editing the requisition, click on the green "**Done**" button at the top right. **Do not** edit your requisitions after they have been posted by your OHRD staffer.

🗎 Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.r	<b>1.)</b> (ID: 20000N7)	
More Actions       Requisition Info	Cancel	Done
Show fields required to:* Language	e: English (Base)	-
O Save O Request Approval O Post	Collapse All	Save
✓ Identification          Requisition Title         Format the "Requisition Title" as follows (Job Title, <grade program="" subject="">, School, FTE)         example: Teacher, Grade 4, Ashburton ES, 1.0 FTE         Requisition Title *</grade>		- -
Secretary, Bethesda-Chevy Cr Number of Openings		

### Sorting Columns in the Requisition View

In your requisition list, if you hover your pointer over any of the column headings, you will see an arrow to the right of the column name. Click on this arrow to toggle between sorting in ascending or descending order:

_		Requisition		: Draft 🔕	Open 🛛 Hire Ty	ype All 🙁 Clear All	
9	•	More	Actions 🔻		List Format	Default requisition list	format 🔹
C	] ~	æ	Title 🔺	ID	Status Detail	Hiring Manager	Manager As
(		0	Counselor, Elementary, TEST BCC	20000NA	-	Test Account Hiringmanager4	
		0	School Secretary I, Bethesda-Chevy Chase HS, 10 mos/4 hrs (8:00 a.m 12:00 p.m)	20000ND	-	Test Account Hiringmanager4	Jones Maggi
(		<b>a</b> 11	Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.m.)	20000N7	Ready (11/2/20)	Test Account Hiringmanager4	Jones Maggi

### **Managing Candidates**

### **Viewing Candidates**

To view candidates for a requisition from the requisition list, click on the number in the Candidate Count column:



The candidate list provides a summary list of candidates for that position. To view an individual candidate's profile, simply click on the candidate name. To view attachments, click on the paper clip icon:

FILTERS	_	s for: Secretary, Bethesda rocess © Clear All	a-Chevy Chase HS	, 12 mos/4 h	nrs (9:00 a.m 1:00	p.m.) (Requisition ID	: 20000N7) 🖪	
1 <b>1</b>	Þ 🇞 🔽	More Actions 🔻				List Forma	t Education	
•	i≈ ⊗	Candidate	2 🔺	ñ	Ø	Last Activity 1 🔻	Selection Status	Emp Status
		Adams, Desiree Chery	Black, H yl (39973)	lannah M	Ø	Nov 2, 2020	To be Reviewed	A1
	j <b>~</b>	Bestland, Grace Marie	e (33512)	ñ	Ø	Nov 2, 2020	To be Reviewed	A1
		Bledsoe, Amy Rose (1	9251)	ñ		Nov 2, 2020	To be Reviewed	A1
		Burgos, Daniel Andre	s (1296408)	ñ	Ø	Nov 2, 2020	To be Reviewed	A1
	i*	Chesney, Elizabeth Gr	race (1295865)	Â	Ø	Nov 2, 2020	To be Reviewed	A1

To view a candidate's attachments from within an individual candidate's profile, click on the **Attachments** tab. If you want to preview an attachment, click on the magnifying glass icon next to the name of the attachment:

Summary 📀	Submission: Chesney, Elizabeth G	Frace for Secretary, Bethesda-Chevy (	Chase HS, 12 m	os/4 hrs (9	:00 a.m 1:00 p	o.m.) (ID: 20000
Chesney, Elizabeth Grace			hmont			
Public School Systen (Current)	Attached Resume(s) relevant to th	is submission   opload Resume Attact	linent			
A k	File Name	Attached by	Visible to candidate	Size	Date	Description
<ul> <li>No other submissions</li> </ul>	Resume 🔂 🖋 📥 🔟	Hiringmanager4 Test Account(Hiring Manager)	No	120 KB	Nov 15, 2020	
Submission General Profile General Profile General Profile General Profile General Profile General Profile General Profile General Profile General Profile General Profile	Other Attachments relevant to thi There are no file attachments for this se Related to C	s Submission   Upload Other Attachm	ent			
Step: Hiring Manager Review Status: To be Reviewed	There are no file attachments for this se	ection				
Source:MCPS - Current or Previous Administrator	Attachments relevant to Other Sul	bmissions or General Profile				
Date of Application: Nov 2, 2020	There are no file attachments for this	section				

At the bottom of the preview screen, you will see controls to permit zooming in/out:

iewing Attached resume(s) rele lescription: -	vant to this submission: Resume New.doc
	<ul> <li>EXPERTICE</li> <li>Data Integrates Jpecials</li> <li>Margan Ary Carsely Poils &amp; Schedular of Phannial Service 2004 - 2005</li> <li>Mangan du recommende despisation of phannial Service 2004 - 2005</li> <li>Andread and recommende despisation and proceedings of point of the service of</li></ul>
	<ul> <li>Served as the system expert for Forts Document Imaging.</li> <li>Served as the system expert for Forts Document Imaging.</li> <li>Developed entire security schema for the Parits Document Imaging application:</li> <li><b>Constraints Constraints Constraints Imaging Document Imaging application:</b></li> <li>Ported part expects a state of the State Science Sc</li></ul>

In the list of candidates for a requisition, you can determine the meaning of the various icons in a candidate's row by hovering over the icon and waiting for the tool tip to display:

Chesney, Elizabeth Grace (1295865)	ñ	Ø	Nc
Jones, Maggie Anne (30564)	Â	Ø	Nc
Candidate submission requiring attention Kopnitsky, Stacey Ann (29885)	*	0	Nc
Lee, Kevin K. (1438121)	*	Ø	Nc

### **Filtering Candidates**

.....

You can filter on how you would like to view candidates by first clicking on the requisition title in your list of requisitions, then click on the number of **Active Candidates** in the left pane:

You are here > > Requisition View > Submis	sion List > Requisition View
Summary 📀	🖺 Secretary, Bethesda-Chevy Chase HS, 12 mos/4 hrs (9:00 a.m 1:00 p.m.) (ID: 20000N)
Status: Open - Ready Latest Action: Requisition Saved as Open Hired Candidate(s):0 out of 1 Active Candidates 11 11 11	More Actions        Requisition Info     Attachments     History         Language:     E
STRUCTURE     Organization     Bethesda-Chevy Chase High School     Primary Location     Bethesda, Maryland     Job Field     Clerical/Secretarial	✓ Identification           Requisition Title           Format the "Requisition Title" as follows (Job Title, <grade program="" subject="">, School, FTE)           example: Teacher, Grade 4, Ashburton ES, 1.0 FTE</grade>

The screenshot below shows in the left pane that you are viewing candidates in Step "**Hiring Manager Review**". In the list of candidates, the column "**Selection Status**" indicates the status of a candidate within that step. You can use the filters in the left pane to see candidates in different steps, different statuses within steps, which candidates are "internal" (MCPS employees), etc.:

ou are nere 2 2 submission List 2 requisit	UT VIEW 2 5	uunnission	LISC					
Filters 🗸 🔗	<u>.</u>	Submi	ssions fo	r: Secretary, Bethesda-Chevy Chase HS	, 12 mos/4 l	hrs (9:00 a.m 1:00 p	.m.) (Requisition ID:	20000N7) 🗔
- Selection process	FILTER	s> In sele	ection proce	is 🕲 Clear All				
Step Hiring Manager Review (11)	ii 🦻	•	록 🗗	More Actions 💌			List Forma	t Education
HR Review TPT Reference Check	•	i <b>~</b>	⊗	Candidate 2 🔺	ñ	0	Last Activity 1 🔻	Selection Status
HR Final Review Get Employee ID Hire				Adams, Desiree Cheryl (39973)	*	Ø	Nov 2, 2020	To be Reviewed
← Candidates	•	i~		Bestland, Grace Marie (33512)	ñ	Ø	Nov 2, 2020	To be Reviewed
<ul> <li>In selection process</li> <li>Radius</li> </ul>				Bledsoe, Amy Rose (19251)	ñ		Nov 2, 2020	To be Reviewed
Apply Candidate Filters Clear All				Burgos, Daniel Andres (1296408)	Â	Ø	Nov 2, 2020	To be Reviewed
Apply Candidate Filters Clear All				Chesney, Elizabeth Grace (1295865)	ñ	Ø	Nov 2, 2020	To be Reviewed

### Sorting Columns in the Candidate List View

To sort any column in the candidate list view, click on the up or down arrows  $\checkmark$  to the right of the column name. The candidate list will be sorted in ascending order if the up arrow  $\diamond$  is clicked. If you click again, the list will then be sorted in descending order and display the down arrow  $\checkmark$ :

i~	$\otimes$	Candidate 1 🔺 🖈	Ø	ñ	Selection Status
		Adams, Desiree Cheryl (39973)	Ø	ñ	To be Reviewed
i*		Bestland, Grace Marie (33512)	Ø	ñ	To be Reviewed
		Bledsoe, Amy Rose (19251)		ñ	To be Reviewed
		Burgos, Daniel Andres (1296408)	Ø	ñ	To be Reviewed

### **Changing Candidate Status**

A candidate's status can be changed from the candidate list view or from within the candidate profile. By using the candidate list view, you are able to change the status of multiple candidates at one time.

To change the status of multiple candidates at one time, use the candidate view list to select the check box next to the name of each candidate for whom you would like to change the status.

To change the status, click on the **Change Status** icon above the **Candidate List** view or go to **More Actions > Change Step/Status**:

RECRUITING TASKS	REQUISITIONS	SUBMISSIONS CANDIDATE POOLS			
are here > Arguistico List > Submission		nissions for: Secretary, Betheada-Chevy Chase H5, 12 n	nos/4 hrs (9:00 a.m	1:00 p.m.) (Requisition I	Back to Requisition List
Selection process	(FLTERS) Ste	p. Hiring Manager Review Ø In selection process Ø Ce	er Al		
Step Horing Manager Review (11) O	👪 🗩 🕫	🗴 🛎 🖨 Mare Actions 🔹 🛖 🔤	3	4 List Format	Education
Status	<b>□</b> ~   <b>*</b>	Selection Process     Change Step/Status	-	Selection Status	Current Employer, Function
to be Reviewed (11) Reviewed	0.5	Revert Latest Change of Step/Status		To be Reviewed	CESC - Development Project Manager
nterview To Be Scheduled nterview Scheduled	0 🏲	Other Actions     Add Comments		To be Reviewed	Montgomery County Public Schools - HR Specialist
Inder Consideration lecommend for Hire	0	R Add Candidate to Folder		To be Reviewed	
vot Under Consideration	0	Download As Excel		To be Reviewed	MCPS - Staffing Assistant
Candidate Withdrawn Candidatez	0 10	Send Correspondence	•	To be Reviewed	Montgomery County Public School Systen - Staffing Coordinator
ladius	0 🏲	Jones, Maggie Anne (30564)		To be Reviewed	Dr. Martin Luther King, Jr. Middle School - Assistant Principal
oply Candidate Filters Dear AS	0	Kopnitsky. Stacey Ann (29885) 🛋	•	To be Reviewed	OHRD DCS - Assistant Director
	0 1	Lee, Kevin K. (1438121)	•	To be Reviewed	
	•	Levine, Gary Stuart (1324981)	ç	To be Reviewed	
	1.	Merson, Duane Alan (25403)		To be Reviewed	MCPS Human Resources - Staffing Specialist
. /	o	🔥 Norwood, Spike Skippy (66940) 😹		To be Reviewed	

#### Select the new status then click **Apply and Close**d:

andidate Name .evine, Gary Stuart(1324981)							
equisition Title ecretary, Bethesda-Chevy Ch	ase HS, 12 mos/4 hrs (9:00 a	.m 1:00 p.m	.) (20000N7)				
Curre	ntly in		Change to 1				
Step	Status		Step	Da	Status		
Hiring Manager Review	To be Reviewed	-	Hiring Manager Review	Prof.	Reviewed *		
					Interview To Be Scheduled*		
omments	Interview Scheduled*						
Piease enter comments here					Under Consideration*		
				2 -	Recommend for Hire*		
					Not Under Consideration		
elect Other Action							
Send Correspondence							